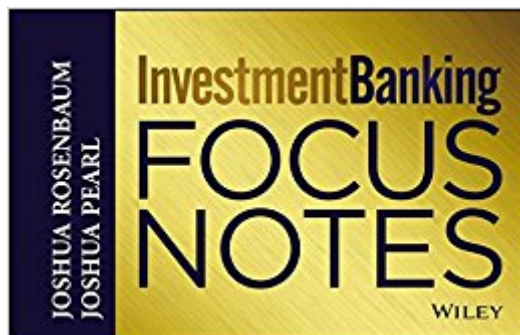


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Investment Banking Focus Notes



Synopsis

Investment Banking FOCUS NOTES provides a comprehensive, yet streamlined, review of the basic skills and concepts discussed in Investment Banking: Valuation, Leveraged Buyouts, and Mergers & Acquisitions, Second Edition. The focus notes are designed for use both as a companion to the book, as well as on a standalone basis. Investment Banking focuses on the primary valuation methodologies currently used on Wall Street—namely, comparable companies analysis, precedent transactions analysis, DCF analysis, and LBO analysis—as well as detailed M&A analysis from both a sell-side and buy-side perspective. Our focus notes seek to help solidify knowledge of these core financial topics as true mastery must be tested, honed, and retested over time.

Book Information

Spiral-bound: 320 pages

Publisher: Wiley; 2 edition (July 10, 2013)

Language: English

ISBN-10: 1118586085

ISBN-13: 978-1118586082

Product Dimensions: 6.2 x 1.1 x 8.6 inches

Shipping Weight: 14.1 ounces (View shipping rates and policies)

Average Customer Review: 4.7 out of 5 stars 5 customer reviews

Best Sellers Rank: #228,589 in Books (See Top 100 in Books) #47 in Books > Business & Money > Management & Leadership > Consolidation & Merger #290 in Books > Business & Money > Economics > Banks & Banking #1598 in Books > Business & Money > Finance

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well as in formal classroom and training settings.

Joshua Rosenbaum is a Managing Director at UBS Investment Bank in the Global Industrial Group. He originates, structures, and advises on M&A, corporate finance, and capital markets transactions. Previously, he worked at the International Finance Corporation, the direct investment division of the World Bank. He received his AB from Harvard and his MBA with Baker Scholar honors from Harvard Business School. Joshua Pearl is an investment analyst at Brahman Capital Corp. Previously, he structured and executed leveraged loan and high yield bond financings, as well as leveraged buyouts and restructurings as a Director at UBS Investment Bank in Leveraged Finance. Prior to UBS, he worked at Moelis & Company and Deutsche Bank. He received his BS in Business from Indiana University's Kelley School of Business.

I used this along with the CD for doing a DCF valuation for business school. The Notes were very useful in that it functioned as a step by step guide for setting up the spreadsheet. Without this I would have been a bit lost as I have never done a valuation before, and sourcing all the information would have been tedious. It was very handy to have all the information in one location. If we do well in our project, credit goes to this book.

This is a very interesting and useful supplementary issue to the Investment Bankers book by the same authors, which will help you to retain previous knowledge offered by the book in an additional and consistent way. I think both items go perfectly well together.

The book is very long. The notes hit give you a good outline.

Excellent resource for undergrad/MBA students preparing for investment banking interviews. Useful desktop reference materials for M&A and corporate development professionals.

The thing I feel not too good about this order is the price. I wish that the price could be reduced a bit more for a Kindle version of this book. I would prefer a PDF version than Kindle version due to its restricted utility. However, it's a good book to have.

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